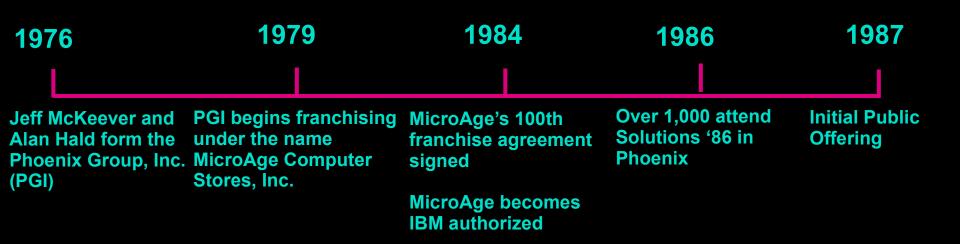


MicroAge...A Strong Partner

Stability Experience World-class capabilities Strong partnerships Commitment to Quality

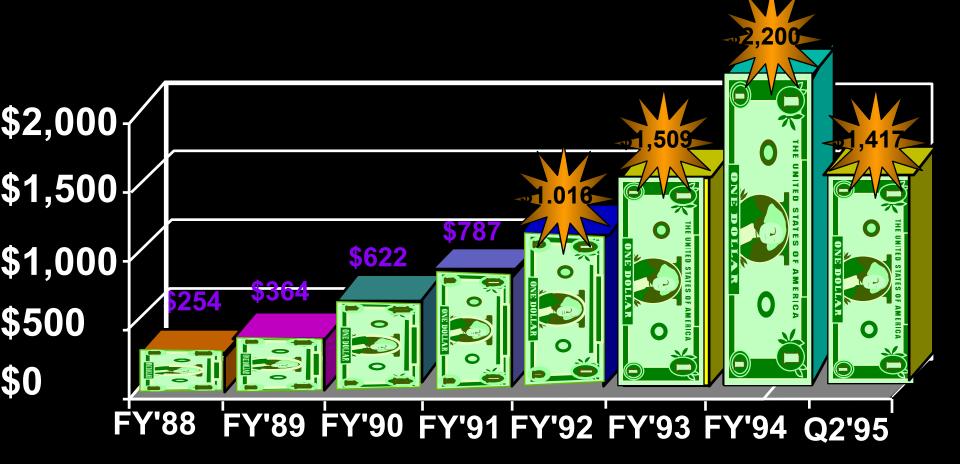
Brief History



Brief History (cont.)

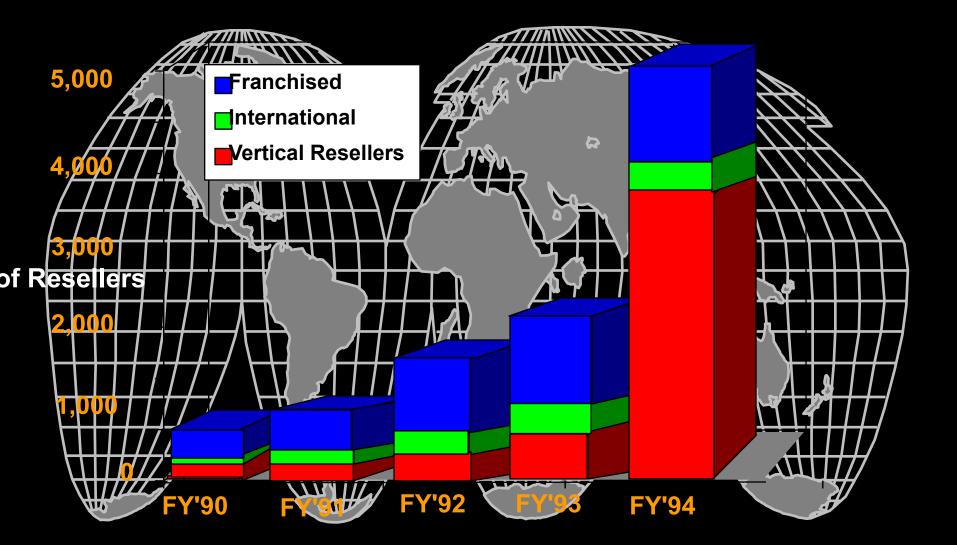
| 1989 | 1992 | 1994 | 1995 |
|--------------------------------------|------------------------------------|-----------------------------------|--|
| | | | |
| Apple Affiliate program initiated | Revenues exceed \$1 billion | Open sourcing by major vendors | Revenues projected to exceed 3 billion |
| | MicroAge initiates SPOC program | Revenues exceed 2.5 billion | Configuration Center expands to 135,000 square feet, over 14,000 |
| | | IS 9002 Certificate | systems configured per month |
| | | CFBUs formed for better | |
| | | customer service | Major expansion of field support personnel |
| | | | Fortune 500 Company |

Revenues



*in millions

The MicroAge Network





MicroAge Channel Services- MCS Product Purchasing | Vendor Relations | Marketing



MicroAge Computer Centers, Inc. - MCC Large Reseller Accounts

> MicroAge Solutions - MAS MicroAge Owned Locations

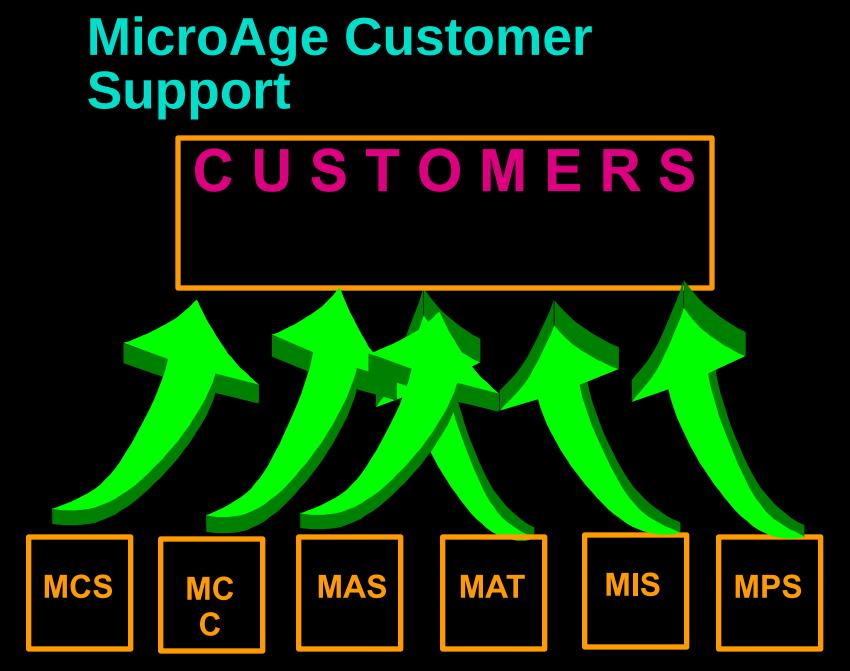
MicroAge Technologies - MAT

Specialty and Smaller Reseller Accounts

MicroAge Infosystems Services - MIS

Large End-User Accounts| International Solutions

MicroAge Product Services - MPS Distribution | Outlet Store | Configuration | Sourcing



Customer-Focused Business Units

MicroAge Channel Services

MCS ensures that MicroAge obtains quality products at competitive prices. Strong relationships with vendors means powerful promotions for customers.

Product Purchasing for CFBUs Access to channels/customer segments Vendor relations Market services/strategy development



MicroAge Product Services

MPS provides low-cost, high-quality distribution services to vendors and resellers of information technology products.

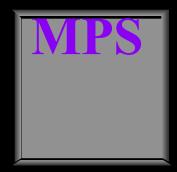
Distribution

Configuration

Technical Support

Information Systems

Integration



MicroAge Computer Centers

MCC provides large account resellers, both franchised and affiliated, with a wide array of products and services.

Strong secondary & tertiary market penetration Vertical application focused Numerous reseller support programs



MicroAge Solutions

MAS operates ten company-owned locations in key metropolitan markets

Headquarters operated locations Corporate program testers Complement to local affiliates



MicroAge Technologies

MAT is committed to servicing Value Added Resellers and System Integrators.

Knowledgeable proactive sales representatives Presales configuration assistance Flexible credit policies Highly experienced with VAR channel



MicroAge Infosystems Services

MIS develops channels to serve end users in partnership with the reseller network.

Large account end-user focused State and local government contracts Systems integration International Solutions



The Differences are Real

Customer Satisfaction

Superior execution of our capabilities drives customer satisfaction.

Highest rating in 1993 CRN "Preferred Distributor Study" ISO 9002 Rated Configuration Center

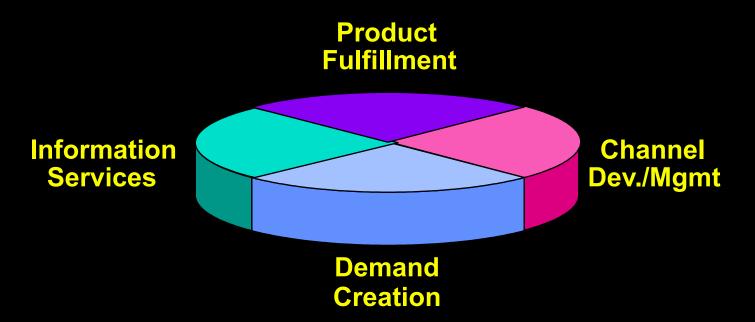
"Lighthouse Award"

Reseller loyalty

The Differences are Real (cont.)

Core Capabilities

Energy and resources are spent only on activities that build on the company's core capabilities.



The Differences are Real (cont.)

Financial Strength

MicroAge has grown solely on the basis of its own internal resources rather than relying on buy-outs or acquisitions to fuel its growth.

Money magazine award (vaults Phoenix to top of major metro portfolios)

Low cost structure

Excellent access to capital



Why Partner with MicroAge?

Enhance your organization's profile and service offerings

Improve your performance and market share

Impact your bottom line

Commitment to Quality - The MicroAge Way -

At MicroAge, we will perform error-free work 100% of the time for everyone we serve.

To do this, we must fully understand customer requirements, as well as the processes needed to do the job right the first time.

Our success will come only when we conform to the requirements of those we serve.

A Team of Champions

With our champion *Single Point of Contact* philosophy we serve our accounts better because we work harder to develop and maintain strong relationships with each and every one.



MicroAge...

are real.

